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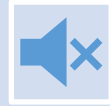
Marie Skłodowska-Curie Actions (MSCA) Doctoral Networks

**Information For Applicants: Submission and
Evaluation**

mariecurie-uk@ukro.ac.uk

15 June 2023

Housekeeping



All participants will be muted for the duration of the webinar.



A chat function is available and will be monitored.



The session is **recorded**



Please use the Q&A function to submit questions. Up voting is available

Agenda

1 Welcome

Introduction to UKRO and UK Relationship to EU

2 Submission Process

Overview of the submission process

3 Evaluation Process

Overview of the evaluation process

4 Question and Answer



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About UKRO

We support UK organisations involved in EU R&I funding

- Maximise UK participation in Horizon Europe
- Provide a service to around 140 subscribers
- A Brussels-based team of advisors
- Part of UKRI's wider International team
- UK National Contact Point for [European Research Council](#) and [Marie Skłodowska-Curie Actions programmes](#)



Unlock the power of the UKRO portal

Sign up for MSCA news delivered to your inbox

Register for an event

Find out more about MSCA funding opportunities

Contact the UK MSCA National Contact Point

<https://www.ukro.ac.uk/mariecurie/>



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UK's Relationship with the EU

Participation on Horizon Europe



Horizon Europe participation

On 24 December 2020, the negotiations on the UK-EU Trade and Cooperation Agreement concluded

The [announcement](#) confirmed the UKs' intention to associate to **Horizon Europe**

This includes **full participation in the programme** (with the exception of the EIC Fund)

UK entities can participate in/coordinate projects and receive funding from Horizon Europe, incl. MSCA

[European Commission's Q&A](#) confirms UK eligibility

UKRO [website](#) provides latest information on UK participation



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UK-EU TRADE AND COOPERATION AGREEMENT

Summary

December 2020

Commission Q&A

[European Commission's Q&A](#) confirms UK eligibility to apply:

“UK entities including universities, research centres, scientists, innovative businesses, industry, etc. can participate in the first calls for proposals of Horizon Europe as soon as they are published on the European Commission’s website.”

“...UK applicants are treated as if the UK is an associated country throughout the process, from admissibility and eligibility to evaluation, up until the preparation of grant agreements.”



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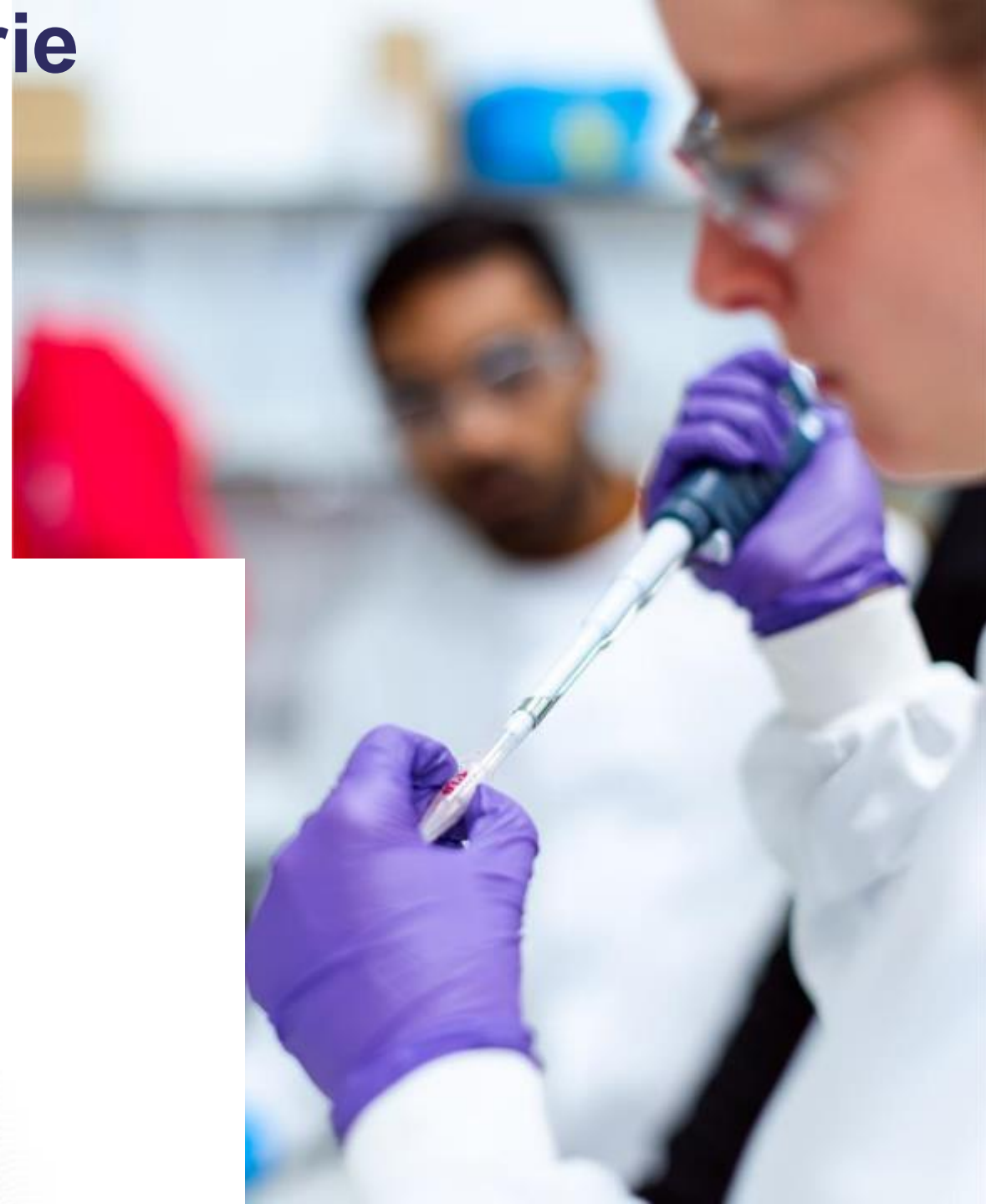


What Does this Mean for Marie Skłodowska-Curie Actions?

UK based organisations and researchers can

- Coordinate
- Recruit doctoral candidates as a beneficiary
- Host MSCA Fellows on secondments

<https://marie-sklodowska-curie-actions.ec.europa.eu/news/horizon-europe-uk-participation>



Marie Skłodowska-Curie Actions (MSCA)

Quick Overview



What Does Horizon Europe Look Like?



Excellence Science: Reinforcing and extending the excellence of the Unions science base



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https://ec.europa.eu/info/research-and-innovation/funding/funding-opportunities/funding-programmes-and-open-calls/horizon-europe_en

MSCA Key Features

- Operates on a 'bottom-up' basis – **any subject area**
- From basic research through to near market take-up
- **3 I approach to mobility** - interdisciplinary, intersectoral and international
- Enhance skills of people behind research and innovation
- **Gender Friendly and Inclusive** – equal opportunities in the research content
- Dissemination and public engagement - public outreach



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MSC Actions

Doctoral Networks

- Supports doctoral programmes, developed by universities, research institutions and research infrastructures, businesses including SMEs, and other socio-economic actors from different countries across Europe and beyond.

Postdoctoral Fellowships

- Enhances the creative and innovative potential of researchers holding a PhD.

Staff Exchanges

- Promote innovative international, inter-sectoral and interdisciplinary collaboration in research and innovation.

COFUND

- Co-finances new or existing doctoral programmes and postdoctoral fellowship schemes.

MSCA and Citizens

- Aims to bring research and researchers closer to the public at large, to increase awareness of research and innovation activities and to boost public recognition of science and research education.



MSCA Doctoral Networks

HORIZON-MSCA-2023-DN-01



Overall strategy for Doctoral Networks

Training through Research

Train creative, entrepreneurial, innovative and resilient doctoral candidates

Develop doctoral candidates who are able to face current and future challenges

Increased emphasis on exposure beyond academia

Encourages 3I approach to mobility

Supports long term employability

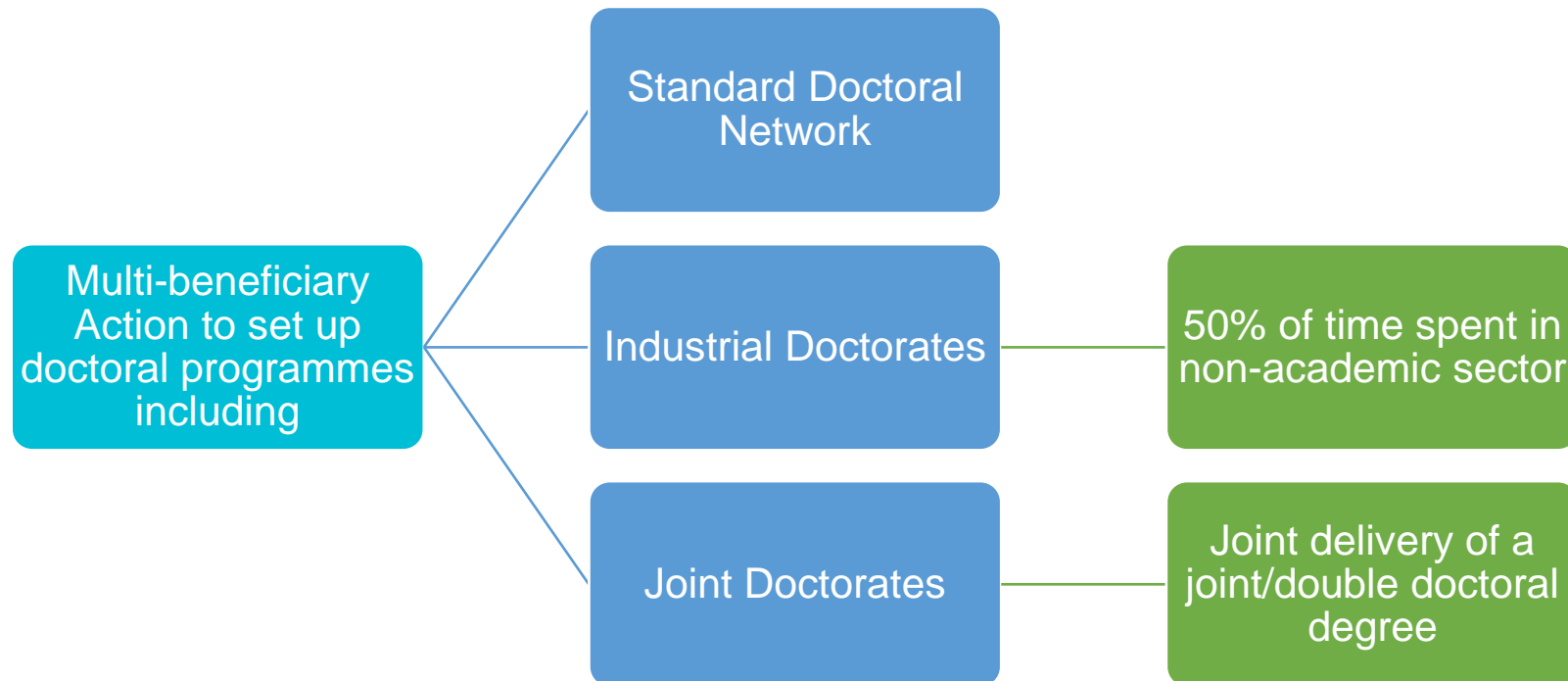
Raising the excellence and structure research and doctoral training



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Set up

- ❖ Consortium is composed of partnerships of universities, research institutions and research infrastructures, businesses including SMEs, and other socio-economic actors from different countries across Europe and beyond.



Submission Process

Getting started



Submission outline

Register in the [Funding & Tender Opportunities Portal](#) and create an **ECAS /EU Login account**



Get in touch with your **research support office**



Add relevant **contact people** to the online application



Submit **early** and **often** – *latest version will be accepted*



Keep the **Guide for Applicants and MSCA Work Programme** in front of you!!!



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Funding & Tender Opportunities

European Commission | Single Electronic Data Interchange Area (SEDIA)

SEARCH FUNDING & TENDERS | HOW TO PARTICIPATE | PROJECTS & RESULTS | WORK AS AN EXPERT | SUPPORT

Find calls for proposals and tenders

Search calls for proposals and tenders by keywords, programmes...

Search

[HORIZON-MSCA-2023-DN-01-01](#)

EU Programmes						
Asylum, Migration and Integration Fund (AMIF)	Border Management and Visa Policy Instrument (BMVI)	Citizens, Equality and Values Programme				
Customs Programme (CUST)	Digital Europe Programme (DIGITAL)	Erasmus+ (ERASMUS)				
			MSCA Doctoral Networks 2023 HORIZON-MSCA-2023-DN-01-01		Call for proposal Grant	
			Programme	Horizon Europe (HORIZON)	Status	Open for submission
			Type of action	HORIZON TMA MSCA Doctoral Networks, HORIZON TMA MSCA Doctoral Networks - Industrial Doctorates, HORIZON TMA MSCA Doctoral Networks - Joint Doctorates	Deadline model	single-stage
			Opening date	30 May 2023	Deadline date	28 November 2023 17:00:00 Brussels time
			MSCA International Cooperation 2024 HORIZON-MSCA-2024-INCO-01-01		Call for proposal Grant	
			Programme	Horizon Europe (HORIZON)	Status	Forthcoming
			Type of action	HORIZON Coordination and Support Actions	Deadline model	single-stage
			Opening date	14 May 2024	Deadline date	04 September 2024 17:00:00 Brussels time
			MSCA COFUND 2023 HORIZON-MSCA-2023-COFUND-01-01		Call for proposal Grant	
			Programme	Horizon Europe (HORIZON)	Status	Forthcoming
			Type of action	HORIZON TMA MSCA Cofund Doctoral programme, HORIZON TMA MSCA Cofund Postdoctoral programme	Deadline model	single-stage
			Opening date	10 October 2023	Deadline date	08 February 2024 17:00:00 Brussels time



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Call Page on Funding & Tender Opportunities

General information

Topic description

Destination

Conditions and documents

Partner search announcements

Submission service

Topic related FAQ

Get support

Call updates



Go back

ExpectedOutcome:

Project results are expected to contribute to the following outcomes:

For supported doctoral candidates

- New research and transferable skills and competences, leading to improved employability and
- New knowledge allowing the conversion of ideas into products and services, where relevant;
- Enhanced networking and communication capacities with scientific peers, as well as with the

Destination

Start submission

To access the Electronic Submission Service, please click on the submission-button next to the **type of action** and the **type of model grant agreement** that corresponds to your proposal. You will then be asked to confirm your choice, as it cannot be changed in the submission system. Upon confirmation, you will be linked to the correct entry point.

To access existing draft proposals for this topic, please login to the Funding & Tenders Portal and select the My Proposals page of the My Area section.

Please select the type of your submission:

- ☐ HORIZON TMA MSCA Doctoral Networks [HORIZON-TMA-MSCA-DN], HORIZON Unit Grant [HORIZON-AG-UN]
- ☐ HORIZON TMA MSCA Doctoral Networks - Industrial Doctorates [HORIZON-TMA-MSCA-DN-ID], HORIZON Unit Grant [HORIZON-AG-UN]
- ☐ HORIZON TMA MSCA Doctoral Networks - Joint Doctorates [HORIZON-TMA-MSCA-DN-JD], HORIZON Unit Grant [HORIZON-AG-UN]

Start submission

Need help?



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The Application

Structured data entered into the IT system

Acronym and Title for the project (NB title is not the same as acronym)

Select the Scientific Area (i.e. panel) which is the “best fit”

Up to 5 “Descriptors” which best characterise the content of the proposal, in descending order of relevance

First 3 descriptors linked to selected panel, others unrestricted

Free keywords

Abstract: maximum 2,000 characters



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https://ec.europa.eu/research/participants/data/ref/h2020/other/call_ptef/pt/h2020-call-list-descr-msca-itn_en.pdf



Marie Skłodowska-Curie Actions

<https://rea.ec.europa.eu/system/files/2021-10/MSCA%20Keywords.pdf>

List of Descriptors

MSCA KEYWORDS		
Scientific panel	Level 1 keywords	Level 2 keywords
Chemistry (CHE)	C1-Inorganic Chemistry	Catalysis Coordination chemistry Inorganic and nuclear chemistry NMP Non-Metallic Materials & basic processes Organometallic chemistry Radiation and nuclear chemistry
	C2-Organic, Polymer and Molecular Chemistry	Carbohydrates Combinatorial chemistry Heterocyclic chemistry Macromolecular chemistry Molecular architecture and structure Molecular biology Molecular chemistry Natural product synthesis Organic chemistry Organic reaction mechanism Peptide chemistry Polymer chemistry Stereochemistry Supramolecular chemistry Synthetic Organic chemistry
	C3-Physical and Analytical Chemistry	Analytical chemistry Chemical instrumentation Chemical reactions: mechanisms, dynamics, kinetics and catalytic reactions Chemistry of condensed matter Chromatography Colloid chemistry Corrosion Crystallography and X-ray diffraction Electrochemistry, electrodialysis, microfluidics, sensors Forensic chemistry Heterogeneous catalysis Homogeneous catalysis Ionic liquids Mass Spectrometry Method development in chemistry Microscopy Molecular dynamics Molecular electronics Photocatalysis

Panel Selection

- **Evaluation Panels**
 - *Chemistry (CHE), Social Sciences and Humanities (SOC), Economic Sciences (ECO), Information Science and Engineering (ENG), Environment and Geosciences (ENV), Life Sciences (LIF), Mathematics (MAT), Physics (PHY)*
- Multidisciplinary is encouraged
- **Abstract and Descriptors are important**
- **Industrial and joint doctorates will be ranked in the scientific panel of submission**
- No predefined budget allocation among the panels
 - **Budget distributed based on number of eligible proposals in each panel**



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Who is Involved in the Submission Process

Coordinator

- Registers the draft proposal
 - *Acronym, summary and panel*
- Adds partner organisations
 - *PIC codes or at least draft PIC and contact details*
- Completes administrative form (part A)
- Responsible for Uploading Part B1/B2 as a PDF

Beneficiaries

- Add additional contacts as appropriate/necessary
- Checks that information in part A is correct
 - *May also be responsible for completing corresponding sections of part A*

Associated Partners

- Do not have access to submission system
 - *To be provided access key contact(s) must be included under the corresponding beneficiary or coordinator*



Adding Participants

Call Information

Template

Support



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Participants

Deadline
 15 November 2022 17:00:00 Brussels Local Time
 167 days left until closure

Call data:

Call: HORIZON-MSCA-2022-DN-01
 Topic: [HORIZON-MSCA-2022-DN-01-01](#)
 Type of action: HORIZON-TMA-MSCA-DN
 Type of MGA: HORIZON-AG-UN

Topic and type of action can only be changed by creating a new proposal.

Proposal data:

Acronym: test test
 Draft ID: SEP-210869891

[Download Part B templates](#)

Download part B templates

Support & Helpdesk

Online Manual

IT How To

IT Helpdesk

FAQ

Service Desk:

EC-FUNDING-TENDER-SERVICE-DESK@ec.europa.eu
 +32 2 29 92222

In this step you as coordinator should manage and review the participants of your proposal.

Only you as coordinator can edit the elements on this screen.

Note: Your changes will be applied only after you click the "Save Changes" button.

Call requires at least 3 participant(s) from different EC Member States or Associated Countries, of which at least one (1) should be from an EC Member State

Number of participants: 1

Coordinator

<div style="background-color: #0056b3; color: white; border-radius: 50%; width: 30px; height: 30px; display: flex; align-items: center; justify-content: center; margin: 5px;">1</div> <div style="margin-left: 5px;"> UKRI </div>	UNITED KINGDOM RESEARCH AND INNOVATION SWINDON, UK PIC: 906446474	Contacts: <div style="background-color: #f5f5f5; padding: 5px; border: 1px solid #ccc; display: inline-block;">Branwen Hide - Main contact</div> <div style="margin-left: 10px;"></div> <div style="margin-left: 10px;"></div>
<div style="border: 1px solid red; padding: 5px; display: inline-block; margin-right: 20px;">Change organisation</div> <div style="border: 1px solid blue; padding: 5px; display: inline-block;">Contact organisation</div>		<div style="background-color: #0056b3; color: white; padding: 5px 10px; border-radius: 5px; display: inline-block;">Add contact +</div>

Add Partner +

Add Associated partner +

SAVE

SAVE AND GO TO NEXT STEP

NEXT

Add contact details, and partners

- ☐ Add Partner = Add Beneficiary
- ☐ Add Associated Partner = Add Associated Partner

Submission system

Call Information

Template

Support



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Proposal forms

Deadline
15 November 2022 17:00:00 Brussels Local Time

167 days left until closure

Call data:

Call: HORIZON-MSCA-2022-DN-01
Topic: HORIZON-MSCA-2022-DN-01-01
Type of action: HORIZON-TMA-MSCA-DN
Type of MGA: HORIZON-AG-UN

Topic and type of action can only be changed by creating a new proposal.

Proposal data:

Acronym: test test
Draft ID: SEP-210869891

Download Part B templates

Download part B templates

Support & Helpdesk

Online Manual

IT How To

IT Helpdesk

FAQ

Service Desk:

EC-FUNDING-TENDER-SERVICE-DESK@ec.europa.eu

+32 2 29 92222

In this step you can edit the Administrative Forms and upload the proposal itself.

Your proposal contains changes that have not yet been submitted.

Administrative forms (Part A)

Edit forms

View history

Print preview

Part B and Annexes

In this section you may upload the technical annex of the proposal (in PDF format only) and any other requested attachments.

Part B1

Upload

Part B2

Upload

← BACK TO PARTICIPANTS LIST

VALIDATE

SUBMIT

Part A
completed
online

Part B must be
uploaded as a
PDF

Proposal Forms – Part A (Administrative Forms)

< Exit form Table of contents General Information >

Table of contents Validate form Save form Save & exit form

Application forms

Call: HORIZON-MSCA-2023-DN-01
(MSCA Doctoral Networks 2023)

Topic: HORIZON-MSCA-2023-DN-01-01

Type of Action: HORIZON-TMA-MSCA-DN
(HORIZON TMA MSCA Doctoral Networks)

Proposal number: SEP-210958084

Proposal acronym: Test DN

Type of Model Grant Agreement: HORIZON Unit Grant

Table of contents

Section	Title	Action
1	General information	Show
2	Participants	Show
3	Budget	Show
4	Ethics and security	Show

Guidance

How to fill in the forms
The form must be filled in for each proposal using the templates available in the submission system. Some data fields in the form are pre-filled based on the steps in the submission wizard.

Read more

Navigation Tool

Sections to be completed



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- ❖ Many fields will be pre-populated using information from both PIC and EU Log-ins.
- ❖ All other fields to be completed and saved in the online form.

Budget Table

Application forms

Proposal ID SEP-210869891

Acronym test test

3 - Budget

Participant number	Organisation short name	Role	Country	Country correction coefficient	Academic sector	IO	No of recruited researchers	Number of person months	Contributions for recruited researchers			Institutional contributions		Total
									Living allowance	Mobility allowance	Family allowance	Research, training and networking costs	Management and indirect costs	
1	UKRI	Coordinator	UK	1.369	Yes	No	1	36	167565.60	21600	17820	57600	43200	307785.60
2	QMUL	Partner	UK	1.369	Yes	No	1	18	83782.80	10800	8910	28800	21600	153892.80
3	UOXF	Associated	UK	1.369	Yes	No	0	0	0.00	0	0	0	0	0.00
Total							2	54	251348.40	32400	26730	86400	64800	461678.40

- ☐ Funding based fully on unit costs, multiplied by requested person months – *see session 2*
- ☐ Automatically assumes 70% of DC will be eligible for the family allowance when calculating budget
- ☐ Enter the number of recruited researchers (DCs) and number of person months – *taking into consideration split recruitment*
- ☐ Cannot make changes to budget line of Associated Partner - *if recruiting DC, the funding they will bring should be included in part B (e.g. Switzerland)*



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Partner = Beneficiary

Ethics & Security questions

UK applicants should answer 'yes' on questions about non-European activity

Follow Horizon Europe guidance document:
[‘How to complete your ethics self-assessment’](#)

This will not affect eligibility.

Answering 'yes' on certain questions may require a brief text response from the applicant.

Applicants may be requested to upload documents related to particular questions.

Page references to relevant sections of proposal for each issue if you answer 'Yes' (part B1 and B2)

Application forms [Table Of Contents](#) [Validate Form](#) [Save](#) [Save&Close](#)

Proposal ID SEP-210732071
Acronym FAD

4 - Ethics & security

Ethics Issues Table [?](#)

1. Human Embryonic Stem Cells and Human Embryos	Page
Does this activity involve Human Embryonic Stem Cells (hESCs)?	<input type="radio"/> Yes <input checked="" type="radio"/> No
Does this activity involve the use of human embryos?	<input type="radio"/> Yes <input checked="" type="radio"/> No
2. Humans	Page
Does this activity involve human participants?	<input type="radio"/> Yes <input checked="" type="radio"/> No
Does this activity involve interventions (physical also including imaging technology, behavioural treatments, etc.) on the study participants?	<input type="radio"/> Yes <input checked="" type="radio"/> No
Does this activity involve conducting a clinical study as defined by the Clinical Trial Regulation (EU 536/2014)? (using pharmaceuticals, biologicals, radiopharmaceuticals, or advanced therapy medicinal products)	<input type="radio"/> Yes <input checked="" type="radio"/> No
3. Human Cells / Tissues (not covered by section 1)	Page
Does this activity involve the use of human cells or tissues?	<input type="radio"/> Yes <input checked="" type="radio"/> No
4. Personal Data	Page
Does this activity involve processing of personal data?	<input type="radio"/> Yes <input checked="" type="radio"/> No
Does this activity involve further processing of previously collected personal data (including use of preexisting data sets or sources, merging existing data sets)?	<input type="radio"/> Yes <input checked="" type="radio"/> No
Is it planned to export personal data from the EU to non-EU countries? Specify the type of personal data and countries involved	<input type="radio"/> Yes <input checked="" type="radio"/> No
Is it planned to import personal data from non-EU countries into the EU or from a non-EU country to another non-EU country? Specify the type of personal data and countries involved	<input type="radio"/> Yes <input checked="" type="radio"/> No



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Part B1

- Complete ALL mandatory tables
- Use required sub-headings
 - Can also include additional subheading
- Action should be divided in Work Packages
 - Should reflect the research objectives
- Deliverables should be divided into
 - Scientific deliverables and management, training, recruitment and dissemination deliverables
- Milestones
 - Control points in the action that help to chart progress and MAY be linked to deliverables

part B1 (document 1):

- Comprises the Start Page, Table of Contents, List of Participating Organisations and and declarations tables
- Sections 1-3 (max 30 pages)
- The maximum total length for this document is 34 pages
- Respect the instructions
- The Expert evaluators will disregard any excess pages above the 34 page limit

part B2 (document 2):

- Sections 4-7
- No overall page limit will be applied to this document
- Respect the instructions



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❖ Applicants will not be able to submit their proposals unless both documents 1 and 2 are provided

Part B1- Key Template Changes From 2022

- The **tags cannot be deleted** as they are needed for internal processing of information
- Boxes at the beginning of each section have been removed
- **Challenges and risk included under section 1.2** will also need to be included in risk-mitigation measures in the implementation risk table 3.1g
- Clarification that a fully detailed DMP is not requested at the proposal stage.
- **Additional sub criteria under section 1.2** for projects that will use, develop and/or deploy artificial intelligence (AI) based systems and/or techniques.
- Role of non-academic sector in the training programme has been removed under section 1.3 as a sub criteria.
- Additional guidance and clarification has been included under section 2.1 'Developing sustainable (= lasting) elements of doctoral programmes after the end of the DN funding.'
- **Under section 2.2** applicants will need to *"explain how the project and the training will give technical and transferable skills to the fellows, which will improve their employability in academia and/or the industry."*
- Clarification that a detailed IP management plan is not expected at this stage, an outline of the strategy for the management of IP is mandatory at the proposal stage (section 2.3)
- **The supervisory board has been removed as a subheading under section 3.1.**
- **Under section 3.1** applicants will need to refer to the Code of Conduct for the recruitment of researchers



Formatting

Min font size 11*

All margins at least 15mm**

Reference font is Times New Roman (Windows platform), Times/Times New Roman (Apple platforms) or Nimbus Roman No. 9 L (Linux distributions)

Literature references should be listed in footnotes

The page formatting will be systematically checked by the REA

Information provided through hyperlinks will be disregarded

Tables should not be used to circumvent min font size

Headers and page numbers as specified

Save files using specified format and naming convention



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*Except for the tables and footnotes (min. font size 8)

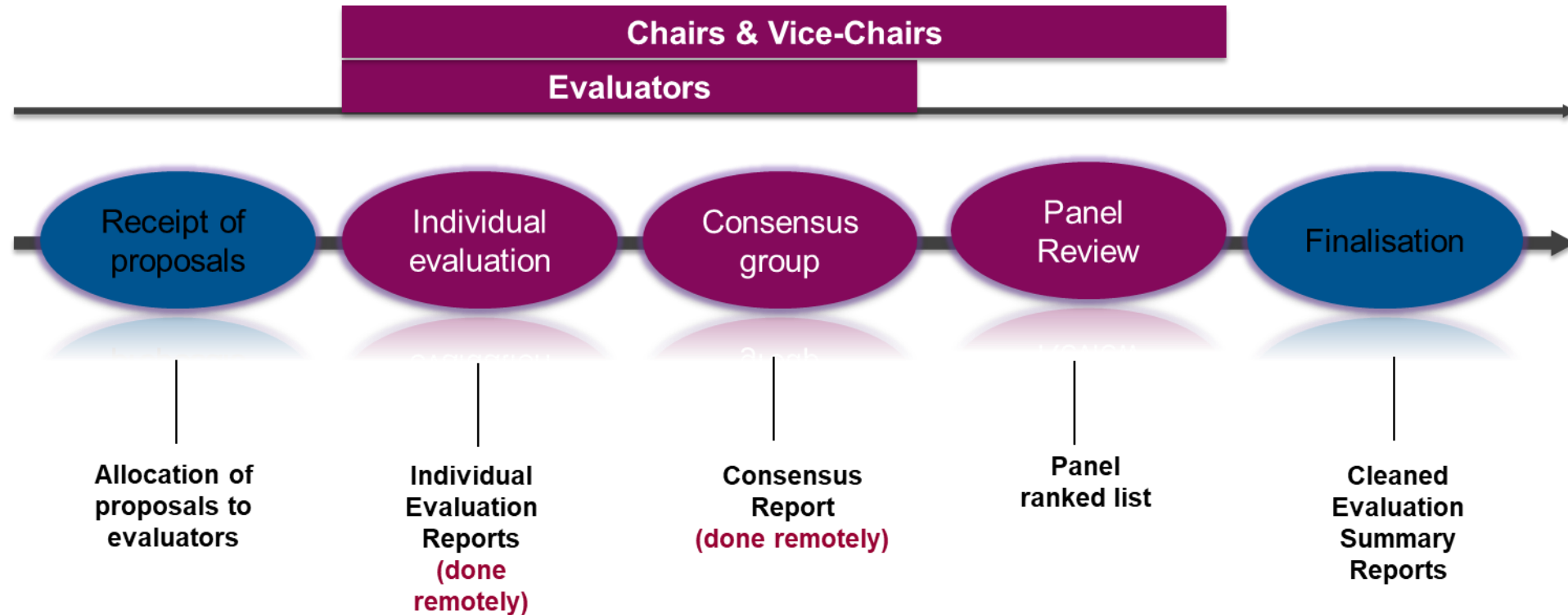
** Not including any footers or headers

Evaluation Process

How does it work



Evaluation Workflow



- ☐ Automatic pre-allocation done by REA based on MSCA specific key words
- ☐ Vice-Chairs revise the pre-allocation of proposals to experts
- ☐ Do not assign 3 experts from the same nationality to a proposal, taking into account Conflict of Interest

Evaluation Process

Each of the experts prepares an Individual Evaluation Report

Rapporteur drafts Consensus Report (CR) reflecting their comments

Once comments agreed, discuss and agree on score

CR is reviewed by Vice-Chairs for consistency

Final version becomes Evaluation Summary Report (ESR) sent to the applicant



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Horizon Europe

Evaluation Form (HE MSCA)

Version 1.0
18 June 2021

https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/temp-form/ef/ef_he-msca_en.pdf

Evaluation and scoring

Proposals funded in ranking order

Highly competitive and need to score of 90-95+ depending on the panel

Same scores: prioritisation decided by panel, based on scores for award criteria (weighting above).

If needed further prioritisation based on criteria in line with the WP (e.g. gender balance of supervisors, involvement of non-academic sector, geographical spread, international co-operation, etc.)

Distribution of the indicative budget is proportional to the number of eligible proposals received in each panel



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Resubmission Restrictions

Applicants having a **score below 80% in the DN 2022 call are not eligible to resubmit a similar proposal in the DN 2023 call.**

A 'similar' proposal - one that differs from the current one in minor ways, and in which some of the present consortium members are involved.

REA has a system in place to flag any similarities with previous proposals, which may be double-checked by some external experts for most critical cases.

REA may contact the applicants who should not have resubmitted, to ask them to explain how different their proposal(s) would be, compared to the previous submission(s).

The final eligibility decision will then be taken by the REA Admissibility and Eligibility Committee appointed for the call evaluation.



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Evaluation Criteria

Excellence (50%)	Impact (30%)	Quality and efficiency of the implementation (20%)
<p>Quality and pertinence of the project’s research and innovation objectives (and the extent to which they are ambitious, and go beyond the state of the art)</p>	<p>Contribution to structuring doctoral training at the European level and to strengthening European innovation capacity, including the potential for: a) meaningful contribution of the non-academic sector to the doctoral training, as appropriate to the implementation mode and research field b) developing sustainable elements of doctoral programmes</p>	<p>Quality and effectiveness of the work plan, assessment of risks and appropriateness of the effort assigned to work packages</p>
<p>Soundness of the proposed methodology (including interdisciplinary approaches, consideration of the gender dimension and other diversity aspects if relevant for the research project, and the quality of open science practices)</p>	<p>Credibility of the measures to enhance the career perspectives and employability of researchers and contribution to their skills development</p>	<p>Quality, capacity and role of each participant, including hosting arrangements and extent to which the consortium as a whole brings together the necessary expertise</p>
<p>Quality and credibility of the training programme (including transferable skills, inter/multidisciplinary, inter-sectoral and gender as well as other diversity aspects)</p>	<p>Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities</p>	
<p>Quality of the supervision (including mandatory joint supervision for industrial and joint doctorate projects)</p>	<p>The magnitude and importance of the project’s contribution to the expected scientific, societal and economic impacts</p>	

Proposal Development

Points to Consider



Section 1 Excellence

Quality and pertinence of the project's research and innovation objectives

- State the research/technical problem/knowledge/specific skills gap your DN will address and how
- Use diagrams, tables, figures as appropriate to clarify any point
- Have clear objectives - link to methodology
- Highlight originality and innovativeness
- Explain how individual projects integrate into the research programme
- Work Packages should reflect the research objectives
- Training through research

Soundness of the proposed methodology

- Describe and explain the overall methodology (links to objectives)
- Explain approaches to complying with open science requirements and gender
- Explain data management plans - a fully detailed DMP is not requested
- Highlight inter/multi disciplinary elements
- Is using AI provide explanations on the technical robustness of the proposed system

Section 1 Excellence

Quality and credibility of the training programme

- Detailed summary of the training objectives stressing the innovative aspects
- Training - core research skills, advanced/additional research skills/transferable skills
- Training opportunities unique and tailored to particular areas
- Offered on local and network wide level or wider (as appropriate)
- Emphasise the role of any non-academic organisations in the training and their impact
- Including secondments is highly recommended to increase impact
- Think about links to [ECTS](#), [EDCI](#) etc - European approach to micro-credentials
- What other training programmes are you apart of that the DN can take advantage of – Erasmus+. EIT, UKRI DC, COFUND

Quality of the supervision

- Qualifications of supervisor(s) (Numbers of previously supervised fellows, of post-docs mentored etc)
- Reference European Charter for Researchers
- Include details of joint supervision - mandatory for Industrial and Joint doctorates;
- Clear and well structured supervisory plan
- Clear role of the supervisory board
- Gender balance
- How will they complement each other
- Who will be responsible for what aspects

Section 2 Impact

Contribution to structuring doctoral / early-stage research training at the European level and to strengthening European innovation capacity, including the potential for:

- Meaningful contribution of the non-academic sector to the doctoral/research training (as appropriate)
- What is their role of the non-academic sector in the programme and how does it enhance it to be world leading?
- What can the programme offer that other programmes don't or can't?
- Make sure the innovative aspects that the non-academic partners bring are emphasised
- Make it clear what the sustainable elements of doctoral programmes are after the end of the DN funding

Enhancing the career perspectives and employability of researchers - contribution to their skills development

- Explain the impact of the research and training on the Fellows' careers
- Link research training, transferable skill development and exposure to different sectors
- Think about how the research programme fits into higher level EU policies:
- European Charter for Researchers, Code of Conduct for the Recruitment of Researchers, European Code of Conduct for Research Integrity, MSCA Guidelines for Supervision

Section 2 Impact

Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities

- Horizon Europe obligations to make publications and research data open access
- How will the results be disseminated, which repositories, etc.?
- Data Management Plan
- Plans for Exploitation of results and intellectual property - detailed IP management plan is not expected
- Think how, what form of protection, when?
- [IPR Helpdesk for MSCA Fact Sheet](#)
- Describe the dissemination, exploitation and communication measures that are planned, the target group
- Detail the project's plans for communication of research findings
- Does the project have communication and public engagement strategy? – hint, they probably should!
- Who are the appropriate audiences for these activities?
- What are the appropriate means for these activities?
- [Communicating EU R&I Guidance for Project Participants](#)

The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts (project's pathways towards impact)

- Explaining how the project's results are expected to make a difference in terms of impact, beyond the immediate scope and duration of the project
- Scientific, Economic and Society impact (as appropriate)

Section 3 Implementation

Quality and effectiveness of the work plan, assessment of risks and appropriateness of the effort assigned to work packages

- Clear, concise, achievable work Packages
- Research, Management, Training, Dissemination and Communication
- List of major deliverables and major milestones
- Risk assessment and mitigation
- Work Packages should reflect the research objectives
- Number of deliverables must be reasonable – scientific, management, training, recruitment, dissemination
- Clear details on recruitment process

Quality, capacity and role of each participant, including hosting arrangements and extent to which the consortium as a whole brings together the necessary expertise

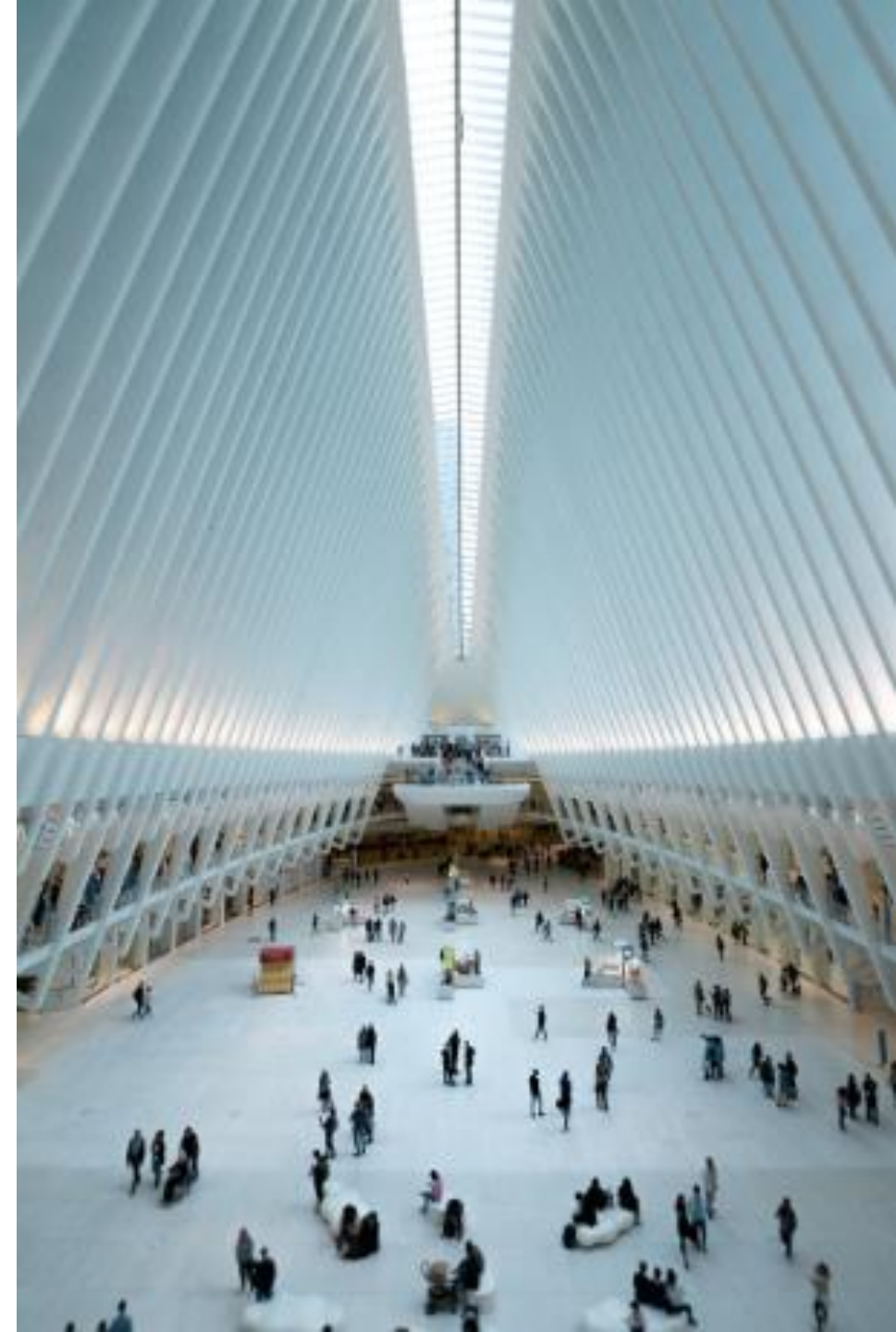
- Explain the appropriateness of the infrastructure and capacity of each participating organisation against project needs
- Contributions of participating organisations with justification – why this consortium is best to deliver
- Synergies between all partners – added value of working together
- How they complement and enhance each others activities
- Exposure to different sectors or working outside ‘comfort zones’:
- Developing transferable skills (of benefit to industry)
- Justification for funding for non-associated third countries (if applicable)
- Demonstrate complementarity across the network in terms of compatibility and coherence between tasks
- Explain the level of commitment of the organisations involved – particularly non-academic sector

Section 4 – Network Organisation

- Demonstrate tasks for each participating organisation and appropriateness
- Involvement of HR or Finance support in institutions?
- What do the organisations have to offer: Laboratories/Office Space, Technical expertise, Workshops, Other facilities
- Refer to the European Charter for Researchers and institutional endorsement
- [‘HR Strategy for Research \(HRS4R\)’ award](#) - demonstrates competence for recruiting and hosting
- Explain who will be responsible for what and when will they do it:
 - Network organisation and management structure/supervisory board
 - Admission, selection, supervision, monitoring and assessment procedures
 - Risk management at consortium level
 - IPR, Gender, Open Access, Data Management etc.
- Clear decision making and conflict resolution strategies
- Clear progress monitoring provisions
- Are there other HR awards the organisation has – Athena Swan?



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Section 5 Environmental aspects in light of the MSCA Green Charter

[MSCA Green Charter](#) is a set of guiding principles that aim to raise awareness, encourage best practice, empower fellows

- How will the project reduce its the carbon footprint?
- How will the project increase the awareness on environmental issues, promote sustainable behaviours and policies?
 - Of the recruited researchers and organizations involved
- What do the institutions already do that will be capitalized on the project?
- How will the project adhere to the MSCA Green Charter during implementation
- Directly link to research and training



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[MSCA Green Charter Guidance Material](#)



Key Considerations for Sections 6 and 7

Operational capacity of the organisations

- Use tables to present factual information
- Profile of key staff, description of key infrastructure or technical equipment,
- Partner organisations contributing towards the proposed work
- Different information for Beneficiary and Partner
- If requested in Part A – be consistent

Letters of Pre-Agreement

- For DN JD
- Signed by an authorised legal representative
- Offer reasonable assurance regarding the commitment to award the joint, double or multiple doctoral degree(s)
- Basic template provided
- Included in part B2
- Lack of a letter can deemed proposal ineligible

Letters of Commitment

Letters of commitment from associated partners are no longer required.

All associated partners must be added in the part A of the proposal, and their role should also be clear from part B1 and B2.

It should be clear from part B1 which associated partners are linked to a beneficiary, and which ones are not.



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Evaluators
comments

Examples from ESR



Evaluator Comments – Excellence

Strengths

- the overview of the action as well as the objectives are clearly formulated and well-balanced between scientific and training and mobility.
- The research programme is clearly articulated, coherent and relevant regarding the field.
- The individual research projects are sufficiently analysed and in line with the research objectives.
- Qualifications and supervision experience of the supervisors are well evident.
- All participants have established strong synergies in the field.
- The partners interact in actively.
- The roles of the non-academic partners are well-integrated.

Weaknesses

- Innovative aspects of the training are not clearly justified.
- The interaction between academic and non-academic partners is not fully explored.
- Gender aspects of the research approach are not convincingly demonstrated. The information provided regarding gender issues does not refer to clear provisions translated into concrete measures.
- The allotted time for some of the activities, e.g. the conference, is not sufficiently considered.
- The opportunities to pursue research careers at high profile universities and in well-established private enterprises are not sufficiently elaborated.



Evaluator Comments – Impact

Strengths

- The potential for meaningful contribution of the non-academic sector is high and credible.
- The dissemination strategy is concrete and appropriate and offers a practical plan on how to share data resources and results of the project with different target groups like partners, specialists and a general audience.
- The communication and public engagement strategy are clearly described, using different platforms and taking advantage of special events like the European Researcher's Night, which ensure a broad audience.
- The communication plans include a good number of actions towards the industrial sector.
- Relevant outcomes for the economy and society are adequately outlined.
- Long-lasting collaboration between sectors after the end of the project are foreseen.

Weaknesses

- The impact of the programme on the fellows' careers beyond the research field is not guaranteed.
- The relevance of complementary skills to enhance careers of the fellows is insufficiently discussed.
- The measures for dissemination of results have been described; however the dissemination plans are not quantified and no innovative activities are included. The focus on disseminating results within the small membrane scientific community is not clearly justified.
- Outreach activities towards general public described, but relevance is not clearly discussed.



Evaluator Comments – Implementation

Strengths

- The listed work packages are well defined with clear deliverables and milestones.
- The individual ESR projects are well structured with well argued and realistic objectives, expected results, secondments. The secondments are coherent with the objectives.
- The basic principles of the management of the project are clearly formulated: shared responsibility, joint ownership of data and good communication.
- The management structure is clear and well structured with a Supervisory Board that guarantee an adequate balance between scientific and technological training.
- The management plan offers a realistic problem-solving mechanism in the event of disputes between partners with the creation of an External Advisory Committee.
- The progress monitoring mechanisms and evaluation of individual projects are clearly presented.

Weaknesses

- The procedure for awarding doctoral degrees is not clearly presented.
- The complementarity of the partners is not sufficiently demonstrated.
- Key research facilities, infrastructure and equipment of both beneficiaries are insufficiently detailed
- The timing in the work plan is not convincing
- The management structure is not fully clear. It contains few bodies and relies to a large extent on individuals instead of boards/committees. The structure supporting this is not clearly explained.
- The scientific milestones and their means of verification are not sufficiently defined.



Final Thoughts

- ❑ Why does the EU/AC need a cohort of researchers training in this particular research area
- ❑ Where could the researchers end up working
- ❑ How can we design an DN to ensure that these researchers are employable in these areas
- ❑ How will this DN contribute to structuring research and doctoral training in EU/AC
- ❑ REMEMBER - DN is not only a research project – training-through-research!
- ❑ Understand Goals and Expectations of the Beneficiaries and Associated Partners
- ❑ Consider relevant EU policy documents
- ❑ Fully appreciate the evaluation criteria

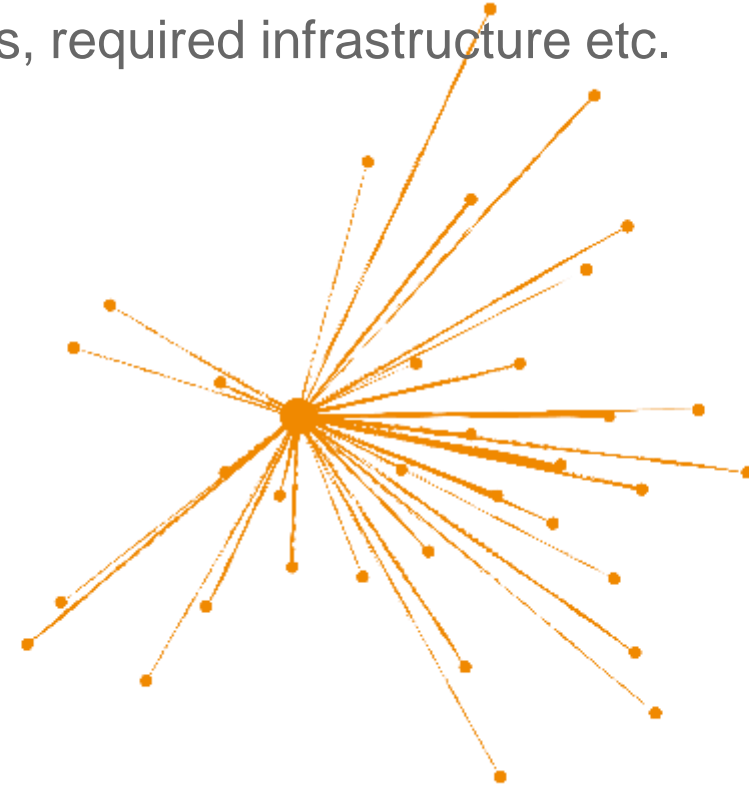


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Final Thoughts con't

- ☐ Institutions need to be clear on the what they have to offer
- ☐ Make sure all partners are fully integrated
- ☐ Clearly link partners to the training & research objectives, methodologies, required infrastructure etc.
- ☐ Be explicit and offer concrete examples
- ☐ Sustainability of the collaboration
- ☐ Level of Ambition – needs to be ambitious, but realistic
- ☐ Link to the MSCA guidelines on supervision
- ☐ Remember the Fellows are employees
- ☐ Have contingences in case of issues between ESR and supervisor
- ☐ Clarity of PhD length (beyond 36 months) and funding for extra time
- ☐ Be clear on use of research, training and networking costs (consistency across the network is ideal)



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Proposal Advice

Key points

- Read all call documentation and the evaluation criteria
- Consider any relevant EU policy documents
- Make it easy for the evaluators to find the information
- Evaluators will be experts, but not necessarily in your exact area
- Use clear and concise language
- Explain country/research area specific jargon
- Include diagrams, images, tables if appropriate
- Meet your consortium partners (virtual or otherwise)
- Set clear expectations
- Be clear on any budget redistribution (in CA?)
- Research previous and current projects
- Find colleagues to proof read drafts with the evaluation criteria
- The proposal will take time to write



Additional Resources

UKRO Portal <https://www.ukro.ac.uk/>

MSCA – How to Apply

https://rea.ec.europa.eu/funding-and-grants/horizon-europe-marie-sklodowska-curie-actions/horizon-europe-msca-how-apply_en#ecl-inpage-291

MSCA-NET [handbooks](#) and [policy briefs](#)

Funding & Tender Opportunities Portal <https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home>

Horizon Europe Strategic Plan <https://op.europa.eu/en/web/eu-law-and-publications/publication-detail/-/publication/3c6ffd74-8ac3-11eb-b85c-01aa75ed71a1>

Horizon Europe Programme Guide https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/guidance/programme-guide_horizon_en.pdf

Open Science Resources [OpenScience.eu](#), [Open Science](#), [How to evaluate open science in Horizon Europe Proposals](#)

Gender in Research Resources [Genderaction.eu](#), [Gendered Innovations](#), [Gender in Research](#)



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The Call Timeline

[MSCA Doctoral Networks 2023 \(HORIZON-MSCA-2023-DN-01\)](#)

Action	Date
Invitation to Submit Proposal	30 May 2023
Deadline for Submission	28 November 2023 17:00 Brussels Time
Evaluation of Proposals	November – January 2024
Information on Outcome of Evaluations	March-April 2024
Indicative Date for Signing the Grant Agreement	May- July 2024



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***Make sure things are ready in good time and
submitted well ahead of the deadline!***



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Thank you

Questions?



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