



MSCA Postdoctoral Fellowships

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Horizon Europe (2021-2027)

EURATOM

EU FRAMEWORK PROGRAMME FOR RESEARCH & INNOVATION



Pillar I EXCELLENT SCIENCE

European Research Council

Marie Skłodowska-Curie Actions

Research Infrastructures



Clusters

Pillar II GLOBAL CHALLENGES & EUROPEAN INDUSTRIAL COMPETITIVENESS

- Health
- Culture, Creativity & Inclusive Society
- Civil Security for Society
- Digital, Industry & Space
- Climate, Energy & Mobility
- Food, Bioeconomy, Natural Resources, Agriculture & Environment

Joint Research Centre



European Innovation Council

European Innovation Ecosystems

European Institute of Innovation & Technology*

Fusion

Fission

Joint Research Center

WIDENING PARTICIPATION AND STRENGTHENING THE EUROPEAN RESEARCH AREA

Widening participation & spreading excellence

Reforming & Enhancing the European R&I system

Budget: €95.5 billion



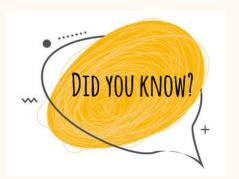
Pillar I: Excellent Science

Reinforcing and extending the excellence of the Union's science base

European Research Council

Frontier research by the best researchers and their teams

€16 billion



Marie Skłodowska Curie Actions

Equipping researchers with new knowledge and skills through mobility and training

€6.6 billion

Research Infrastructures

Integrated and interconnected world-class research infrastructures

€2.4 billion

12 Nobel Prize winners either backed by or involved in the Marie Skłodowska-Curie Actions between 2012 and 2020





Introduction to MSCA: Key features









Attractive working and employment conditions



Structuring impact on organisations through excellent programmes



Strong collaboration with industry and SMEs

- MSCA budget under Horizon Europe: 6,6B€
- Excellent Science (Pillar 1): reinforcing and extending the excellence of the EU's science base
- Worldwide geographic coverage



Key figures (2014-2020)

+65,000

Researchers, including 25,000 PhD candidates

37%

Researchers from outside of the EU

6.2 billion €

Under Horizon 2020

+1,000

Doctoral programmes

+4,500

Companies supported

42%

Female researchers



The MSCA Actions

Doctoral Networks

In and outside academia incl. joint & industrial doctorates

Postdoctoral Fellowships

Support to excellent postdoctoral researchers

Staff Exchanges

Support for research and innovation staff exchanges

COFUND

Co-funding doctoral and postdoctoral programmes

MSCA and Citizens

Public outreach events (European Researchers' Night, Researchers at School)





MSCA Postdoctoral Fellowships: What is it?

Individual fellowships to support excellent postdoctoral researchers.

Main objectives

- Foster excellence through implementation of research project
- Enhance the creative and innovative potential of researchers holding a PhD (training on transferable skills & career development)
- Focus on I3 (international, inter-sectoral, interdisciplinary) mobility
- Bridges and exposure to the non-academic sector
- Career development of researchers.





Dr. Priya Satalkar



MSCA has created new opportunities for me and helped expand my professional networks in university and at a European and global level. My four-month secondment at the WHO Geneva gave me a unique vantage point to observe how scientific evidence can shape global health priorities

and policies."

MSCA Postdoctoral Fellowships

MSCA Project: Faminart

Jan 2020-Dec 2021

(€172k funding)

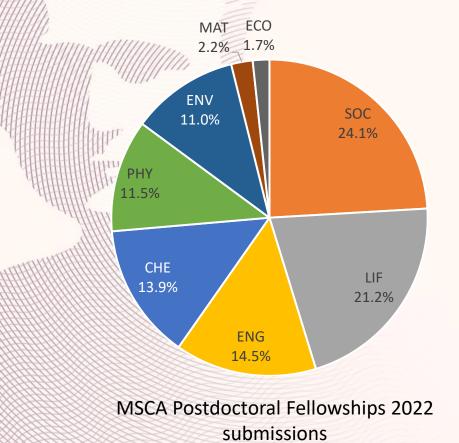
Ghent University (Belgium)



European Commission

Since completing her MSCA project, she has received funding from the Flanders Research Foundation (FWO) to continue to explore the ethics of family creation and medically assisted reproduction.

MSCA Postdoctoral Fellowships: Fields of research



The MSCA are open to all fields of research.

Since 2021, the call is also open to nuclear research falling under the scope of the Euratom research & training programme. These projects will be funded through an annual financial contribution of €1M from Euratom.

Specific eligibility conditions apply.

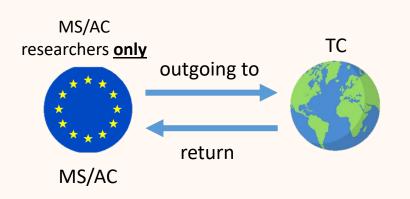


Two types of MSCA Postdoctoral Fellowships



Global Fellowships

(12-24 months in Third Country) + (12 months **compulsory** return phase)



Budget: 221.40M€

Budget: 39.07M€



MSCA Postdoctoral Fellowships Project

What is a project?

- Personalised and original research project written by the researcher
- Includes a concrete plan of training-through-research and clear career development objectives
- Implemented with the host organisation(s) (at their premises, unless on short visits, secondments or placements)
- Under the direct supervision of one or several supervisor(s)

Flexibility arrangements

- Part-time is possible
- Flexible project start date: up to 24m after call closure

Other possible collaboration & mobility during the project

- > Short visits and fieldwork
- > Secondments
- Non-academic placement



Typical training activities may include:

- Training-through-research: individual personalised action
- Hands-on training activities for developing scientific (new techniques, instruments) and transferable skills (proposal preparation to request funding, IPR management, task coordination, supervising & monitoring, exploitation of research results)
- Inter-sectoral or interdisciplinary transfer of knowledge (e.g. through secondments and placement)
- Organisation of scientific/training/dissemination events
- Communication, outreach activities and horizontal skills
- Training dedicated to gender issues

Etc...



Optional features: Secondments

Fellows can undertake secondments within the duration of the fellowship:

- Worldwide for up to 1/3 of the fellowship duration (1/3rd of outgoing phase for Global Fellowship)
- It can be done in a single period or be divided into shorter mobility periods
- Can be done in any sector, in academic and/or non-academic sector organisations
- The secondment(s) should be in line with the project objectives, adding significant value and impact to the fellowship
- For Global Fellowships, secondments can only be done during the outgoing phase in the third country. No secondment can take place during the mandatory return phase in MS or AC.



Optional features: Non-academic placements

Novelty since 2021: Placement of up to 6 months in a non-academic European organisation at the end of the fellowship

Objectives:

- Expanding career opportunities for researchers and moves between sectors and organisations
- Stimulate innovation and knowledge transfer

How it works?

- At the end of the fellowship, an additional period is supported for the placement
- Integral part of the proposal: added-value for the project and for the career development of the researcher
- The placement host must be a non-academic organisation in EU MS or AC.



Which sector?

Academic

Public or private **Higher Education establishment**awarding academic degrees

Public or private non-profit research organisations

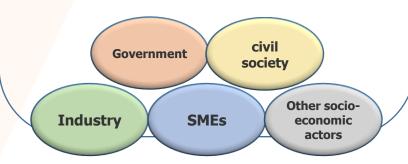
International **European Research** Organisations

Universities Non-profit research institutes IEROs

Non-Academic

Broad definition:

Any socio-economic actor not included in the academic sector definition



EU Validation Services ultimately determine the sector of each participating organisation

For already registered organisations, researchers can check the sector of the organisation here: <u>Participant register (europa.eu)</u>



Secondment	Non-academic placement
Worldwide	EU MS or AC
Any sector (academic or non-academic)	Non-academic ONLY
Anytime during the fellowship; For Global Fellowships, during outgoing phase ONLY	After the fellowship period (i.e. 12, 24, 36 months + 6 months)
1/3rd of standard fellowship duration (single or several mobilities)	Max 6 months, single placement



Eligibility conditions

Specific eligibility conditions apply for both the **individual researchers** and **participating organisations**

One Beneficiary (for European & Global Fellowships)

- The beneficiary is the organisation that signs the grant agreement
- The beneficiary must be a legal entity in an EU Member State or HE Associated country*
- Recruits the researcher
- Main host of the researcher for European Fellowships
- Host of the return phase for Global Fellowships

+ One Associated Partner for Global Fellowships

- For Global Fellowships, the associated partner is the host organisation in the third country
- It must be a legal entity outside an EU Member States and HE Associated Country
- It must submit a letter of commitment

^{*} Specific eligibility conditions for Euratom fields of research

Eligibility conditions: Which countries?

EU Member States (MS)

HE Associated Countries (AC): all countries associated to the Horizon Europe programme through an association agreement.

- Agreements in place: Albania, Armenia, Bosnia and Herzegovina, Faroe Islands, Georgia, Iceland, Israel, Kosovo, Moldova, Montenegro, North Macedonia, Norway, Serbia, Tunisia, Turkey, Ukraine
- In process of association (transitional arrangement):
 Morocco, United Kingdom*

Third countries (TC): any other country



Eligibility conditions: Individual researchers

Nationality of researcher:

- European Fellowships: any nationality
- Global Fellowships: nationals or long-term residents of MS or HE AC Euratom: nationals or long-term residents of MS or Euratom AC (see definition of long-term residents in MSCA Work Programme 2023-2024, p. 94)

The researchers must also:

- Be in **possession of PhD** at the call deadline
- Have up to 8 years research experience maximum after PhD (with exceptions = career breaks, work outside research, research outside Europe for reintegrating researchers)
- Not have resided /carried out their main activity in the country of the beneficiary for European Fellowships or TC associated partner only for Global Fellowships for more than 12 months in the 36 months before call deadline (mobility rule)
- An individual researcher can only **submit one proposal**
- The European Research Executive Agency (REA) makes the final decision on whether the application meets the eligibility conditions European

Commission

Eligibility conditions: 8-years research experience

Exclude time-spent for the following:

- Maternity leave
- Paternity leave
- Long-term sick-leave
- Career break
- Time spent not working in research
- Compulsory national service
- For nationals or long-term residents of MS or AC reintegrating from a third country applying for a European Fellowship <u>only</u>, the time spent doing research in third country can be excluded

All exceptions need to be documented

How to calculate the 8-years research experience?

- Guidelines: https://rea.ec.europa.eu/system/files/2023-04/Guidelines_8%20year%20rule_2023.pdf
- Self-assessment tool: https://rea.ec.europa.eu/document/download/f6ea42a3-6558-4e2b-8494-bf21e75f7004_en?filename=EXT_eligibility_support%20tool%20for%208%20years_2023_final.xlsx





New eligibility condition: Resubmissions

- Since 2021, there has been a new eligibility condition related to resubmissions.
- From 2022, resubmissions will **not be allowed for proposals that have scored less than 70%** in the previous year's call.

What is a resubmission?

- Proposals involving :
 - > Same individual researcher
 - With the same recruiting organisation (beneficiary)
 - And, for Global Postdoctoral Fellowships, the associated partner hosting the outgoing phase



MSCA for Euratom fields of research

- Since 2021, MSCA is open to nuclear research falling under the scope of the Euratom research & training programme.
- Indicative budget: €1M from Euratom programme annually
- Open for both European and Global Fellowships

Specific eligibility conditions:

- The following participants must be from an EU Member State or Euratom Associated Country*:
 - ➤ Individual researcher
 - > The beneficiary
 - The non-academic placement host (if any)

^{*} based on association agreements status as of February 2022, only Ukraine and the United Kingdom are expected to become associated

ERA Fellowships 2023

The ERA Fellowships are open for applicants of any nationality with a beneficiary from a Widening Country.

Budget: €8M (~50 projects)

How does it work?

- Global Fellowships are not eligible
- Applicants need to opt in at application stage (there will be no other opportunity later on)
- A number of excellent applications (i.e. on the reserve list) that cannot be funded by MSCA due to budget constraints will be offered an ERA Fellowship

Which countries are concerned?

Member States: Bulgaria, Croatia, Cyprus, Czechia, Estonia, Greece, Hungary, Latvia, Lithuania, Malta, Poland, Portugal, Romania, Slovakia, Slovenia and outermost regions -Guadeloupe, French Guiana, Réunion, Martinique, Mayotte and Saint-Martin (France) and the Canary Islands (Spain).

Associated Countries: Albania, Armenia, Bosnia and Herzegovina, Faroe Islands, Georgia, Kosovo, Moldova, Montenegro, North Macedonia, Serbia, Tunisia, Turkey and Ukraine; and in process of association: Morocco



Award Criteria

	Excellence	Impact	Quality and efficiency of the implementation
	Quality and pertinence of the project's research and innovation objectives (and the extent to which they are ambitious, and go beyond the state of the art)	Credibility of the measures to enhance the career perspectives and employability of the researcher and contribution to his/her skills development	Quality and effectiveness of the work plan, assessment of risks and appropriateness of the effort assigned to work packages
4	Soundness of the proposed methodology (including interdisciplinary approaches, consideration of the gender dimension and other diversity aspects if relevant for the research project, and the quality of open science practices)	Suitability and quality of the measures to maximise expected outcomes and impacts , as set out in the dissemination and exploitation plan, including communication activities	Quality and capacity of the host institutions and participating organisations, including hosting arrangements
	Quality of the supervision, training and of the two-way transfer of knowledge between the researcher and the host Quality and appropriateness of the researcher's professional experience, competences and skills	The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts	
	50%	30%	20%



Evaluation

- •/~7,000-8,000 proposals received per year
- **MSCA-PF success rate**: ≈ 15,8%
- * **4,000 experts** from around the world, working remotely*
- 8 Scientific Panels (LIF, PHY, MAT, ENG, CHE, ENV, SOC, ECO)
- Time-to-Grant: 5m + 3m (from the call closure date)
- i.e. for MSCA PF 2023 call, results will not be expected before mid-February

* Interested to work as an expert for Horizon Europe calls?

You can register here: https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/work-as-an-expert



MSCA Seal of Excellence

- The <u>Seal of Excellence</u> is awarded to applications achieving a score of 85% or above not retained for funding
- Quality label, helping recipients to attract other potential funders
- Specific support schemes exist for MSCA Seal of Excellence holders. You will find the complete list <u>here</u>



Unit contributions

Contributions for recruited researchers

Per person-month

Institutional unit contributions

Per person-month

Living allowance

HILL

Mobility allowance

Family allowance

Long-term leave allowance

Special needs allowance (if applicable)

Research, training and networking contribution Managemen t and indirect contribution

EUR 5 080

EUR 600

EUR 660

x
% covered
by the
beneficiary

EUR 5 680

Requested unit¹ x (1/number

of months)

EUR 1 000

EUR 650

¹ The pre-defined categories are as follows: EUR 3 000, EUR 4 500, EUR 6 000, EUR 9 500, EUR 13 000, EUR 18 500, EUR 27 500, EUR 35 500, EUR 47 500 and EUR 60 000.



Commitments for successful applications

(non-exhaustive)

- Mobility: the researcher must move to the country of the beneficiary
- Working commitment: in principle full-time, but requests for part-time work are possible and must be approved by REA
- Working conditions for fellows in accordance with the principles set out in the European Charter for Researchers and the Code of Conduct for the Recruitment of Researchers
- Address the recommendations in the <u>MSCA Guidelines on Supervision</u> on a best-effort basis
- Address the principles of the <u>MSCA Green Charter</u>, on a best-effort basis
- Ensure open access to research outcomes, including FAIR data management.
- Key deliverables to be submitted at different stages of the project (see <u>MSCA Work Programme 2023-2024</u>, p.97)

Two Novelties under Horizon Europe

The <u>MSCA Guidelines on Supervision</u> and the <u>MSCA Green Charter</u> are both new instruments to be implemented on a **best-effort basis**, by MSCA beneficiaries

MSCA Guidelines on Supervision

MSCA beneficiaries must ensure adequate supervision or mentoring and appropriate career guidance for the researchers.

The guidelines are a **reference** and code of good practice to ensure that researchers receive adequate supervision during their MSCA research project.

MSCA Green Charter

Code of good practice for individuals and institutions to promote the sustainable implementation of research activities.

At final reporting stage, all MSCA projects will be asked to report on the ways they have sought to minimise the environmental impact of their research activities and how they applied the principles of the Green Charter.



Next MSCA-PF call: 12 April – 13 Sept 2023

- Budget: 260,47 M€ [+indicative EUR 1 million for Euratom]
- Applications submitted on the Funding & Tender Opportunities portal:



Funding & tender opportunities
Single Electronic Data Interchange Area (SEDIA)



SEARCH FUNDING & TENDERS ▼

HOW TO PARTICIPATE ▼

PROJECTS & RESULTS

WORK AS AN EXPERT

SUPPORT

https://ec.europa.eu/info/funding-tenders/opportunities/portal/MSCA-PF 2023



 Check the call page on the portal for all reference documents, guidelines for applicants, templates, specific FAQs, etc.

European Commission

Looking for a host organisation?

- <u>Euraxess</u> publishes offers from host organisations (for MSCA Postdoctoral Fellowships but also other MSCA projects)
- Enterprise Europe Networks (for non-academic partners)
- "Partner search" tool on Funding & Tender Opportunities Portal
- **NEW!**: MSCA-Net's MSCA Matchmaking platform
- Forthcoming event: MSCA/JRC Science-policy matchmaking event, 20th June, online (for more information and to register, see the link <u>here</u>)
- Other useful contacts:
 - ► MSCA National Contact Points
 - <u>►MCAA</u>
 - **Euraxess**
- Check our <u>Tips & tricks to prepare your PF application</u> on the MSCA website

European

Key links and references

Marie Skłodowska-Curie Actions Website https://ec.europa.eu/research/mariecurieactions/node_en
MSCA Work Programme 2023-2024 https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/wp-call/2023-2024/wp-2-msca-actions_horizon-2023-2024_en.pdf

Funding and Tenders Portal (applications, documents, partner search) https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/programmes/horizon

Euraxess (PhD and postdoctoral vacancies, more information) https://euraxess.ec.europa.eu/

National Contact Points https://ec.europa.eu/info/funding-

tenders/opportunities/portal/screen/support/ncp

Research Enquiry Service https://ec.europa.eu/info/research-and-innovation/contact/research-enquiry-service-and-participant-validation en

European Charter and Code for Researchers https://euraxess.ec.europa.eu/jobs/charter-code-researchers
MCAA (Marie Curie Alumni association) https://www.mariecuriealumni.eu

Become an Expert https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/work-as-an-expert

CORDIS: https://cordis.europa.eu/search?q=%2Fproject%2Frelations%2Fcategories%2FprojectFundingSchemeCategory%2Fcode%3D%27MSCA%27&p=1&num=10&srt=Relevance:decreasing



Thank you!

#MSCA #HorizonEU
@MSCActions

https://ec.europa.eu/research/mariecurieactions/

Contact: EAC-MARIE-SKLODOWSKA-CURIE-ACTIONS@ec.europa.eu



